

Bay Eye Care Center

PATIENT DEMOGRAPHIC INFORMATION

Full legal name: _____ **Date** _____

Last Name _____ First Name _____ M.I. _____

Nickname _____ Previous Last Name _____

Social Security # _____

Birth date _____ Age _____ Gender Male Female

Address _____ City _____

State _____ Zip Code _____ County _____

2nd Address _____ City _____

State _____ Zip Code _____ County _____

Race: White African American Hispanic Indian Multi-racial
 Native American Other Race Not Reported

Language: English Spanish Hindi Polish Japanese
 Sign Language Other _____

Ethnicity: Hispanic or Latino Not Hispanic or Latino Unknown or Not reported

Marital Status: Married Divorced Legally Separated Single Widowed

Referred by:

Family Physician / Another Doctor _____ Another Patient _____

Optometrist _____ McLaren Bay Region Mid Michigan Medical Center

West Branch Medical Center

How did you hear about us? Employee Expo Helen Nickless Volunteer Clinic Newspaper

Internet Yellow Pages

Primary Care Provider _____ Phone# _____

Student Status: Full-Time Part-Time Not a Student

Phone:

Home Phone _____ Cell Phone _____ Alt. Phone _____

Day Phone _____ Email _____

Employer Name _____ Work Phone _____

Employer Address _____

Employment Status: Full Time Part Time Not Employed Active Duty Retired Self-Employed

Spouse Information:

Last Name _____ First Name _____ M.I. _____
Social Security # _____ Birth date _____

Responsible Party (if other than patient):

Last Name _____ First Name _____ M.I. _____
Social Security # _____ Birth date _____
Address _____ City _____ State _____ Zip Code _____
Relationship _____

If dependant (under the age of 18):

Name of Father _____ Employer _____
Address _____ Phone _____
Name of Mother _____ Employer _____
Address _____ Phone _____

Emergency Contact Name _____ Relationship _____
Home Phone _____ Cell Phone _____ Work Phone _____
Address _____

Insurance Information: Please note your Insurance card and picture ID will also be copied

Medical Insurance company: _____
Name of Insured (Name on Card) _____
Contract # _____ Group # _____ SSN # _____
Birth date of Insured: _____ Relationship to Patient _____

Secondary Insurance company: _____
Name of Insured (Name on Card) _____
Contract # _____ Group # _____ SSN # _____
Birth date of Insured: _____ Relationship to Patient _____

Primary Vision Insurance company: _____
Name of Insured (Name on Card) _____
Contract # _____ Group # _____ SSN # _____
Birth date of Insured: _____ Relationship to Patient _____

Secondary Vision Insurance company: _____
Name of Insured (Name on Card) _____
Contract # _____ Group # _____ SSN # _____
Birth date of Insured: _____ Relationship to Patient _____

Financial assignment and agreement:

1. Please remember that insurance is considered a method of reimbursing the patient for fees paid to the Doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures, and others pay a percentage of the charge. **It is your responsibility to pay any deductible amount, co-insurance, or any other balance not paid for by your insurance.**

2. **In order to control your cost of billing, we request that your charges for office visits be paid at the conclusion of each visit unless you are covered by Medicare.**

3. I request that payment of authorized Medicare and/or insurance benefits be made on my behalf for any services furnished to me. I authorize any holder of medical information about me to release to the Center for Medicare and Medicaid, its agents, or any insurance carrier I may have, any information needed to determine these benefits or benefits payable for related services.

4. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all the charges whether or not paid by said insurance. I hereby authorize said assignee to release all information necessary to secure payment.

Signature of Patient/Legal Guardian

Date

I authorize the practice to leave messages on my answering machine/voice mail: YES NO

I authorize the release of my protected health information over the telephone or in person to the following individuals:

Name of Person: _____ Relationship: _____

Home Phone: _____ Work Phone: _____

Cell Phone: _____

Name of Person: _____ Relationship: _____

Home Phone: _____ Work Phone: _____

Cell Phone: _____

Name of Person: _____ Relationship: _____

Home Phone: _____ Work Phone: _____

Cell Phone: _____

Patient/Guardian Signature: _____

Date: _____

Witness Signature: _____

Date: _____

**BAY EYE CARE CENTER
PATIENT HEALTH AND HISTORY FORM**

Today's Date: _____

Patient Name: _____

Date of Birth: _____

Eye Symptoms – Do you (the patient) experience any of the following?

- | | | | |
|---|---|--|---|
| <input type="checkbox"/> Blurred vision | <input type="checkbox"/> Burning eyes | <input type="checkbox"/> Discharge from eyes | <input type="checkbox"/> Painful eyes |
| <input type="checkbox"/> Distorted vision | <input type="checkbox"/> Itchy eyes | <input type="checkbox"/> Aching eyes | <input type="checkbox"/> Seeing rings around lights |
| <input type="checkbox"/> Double vision | <input type="checkbox"/> Dry eyes | <input type="checkbox"/> Flashing lights | <input type="checkbox"/> Night vision problems |
| <input type="checkbox"/> Missing vision | <input type="checkbox"/> Watery eyes | <input type="checkbox"/> Floating spots | <input type="checkbox"/> Depth perception problems |
| <input type="checkbox"/> Red eyes | <input type="checkbox"/> Gritty or sandy eyes | <input type="checkbox"/> Drawing or Pulling | <input type="checkbox"/> Excessive squinting |
| <input type="checkbox"/> Other: _____ | | | |

Do you wear?

Glasses No Yes If Yes, how old is the prescription? _____

Contact Lens No Yes If Yes, how old is the prescription? _____ Soft / Gas Perm - What brand of contacts? _____

Please list any current **eye medications** (with dosage) you are taking (include any over-the-counter supplements and drops):

Please list any **other medications** you are taking including supplements or vitamins. Or, provide a detailed list.

Please list any drug or food allergies: _____

Review of Systems – Do you (the patient) currently experience problems in the following areas today?

CONSTITUTIONAL: (General Health)

- | | | |
|--------------------------|--------------------------|-------------------|
| No | Yes | |
| <input type="checkbox"/> | <input type="checkbox"/> | Fatigue |
| <input type="checkbox"/> | <input type="checkbox"/> | Fever |
| <input type="checkbox"/> | <input type="checkbox"/> | Weight gain/ loss |
| <input type="checkbox"/> | <input type="checkbox"/> | Other: _____ |

HEENT: (Ears, Nose, Throat)

- | | | |
|--------------------------|--------------------------|----------------|
| No | Yes | |
| <input type="checkbox"/> | <input type="checkbox"/> | Hearing loss |
| <input type="checkbox"/> | <input type="checkbox"/> | Sinus problems |
| <input type="checkbox"/> | <input type="checkbox"/> | Sore throat |
| <input type="checkbox"/> | <input type="checkbox"/> | Other: _____ |

RESPIRATORY: (Breathing, Lungs)

- | | | |
|--------------------------|--------------------------|--------------|
| No | Yes | |
| <input type="checkbox"/> | <input type="checkbox"/> | Asthma |
| <input type="checkbox"/> | <input type="checkbox"/> | Cough |
| <input type="checkbox"/> | <input type="checkbox"/> | Wheezing |
| <input type="checkbox"/> | <input type="checkbox"/> | TB exposure |
| <input type="checkbox"/> | <input type="checkbox"/> | Other: _____ |

CARDIOVASCULAR: (Heart)

- | | | |
|--------------------------|--------------------------|------------------------------------|
| No | Yes | |
| <input type="checkbox"/> | <input type="checkbox"/> | Chest pressure or discomfort |
| <input type="checkbox"/> | <input type="checkbox"/> | Irregular heartbeat / palpitations |
| <input type="checkbox"/> | <input type="checkbox"/> | Other: _____ |

GASTROINTESTINAL: (Stomach)

- | | | |
|--------------------------|--------------------------|----------------|
| No | Yes | |
| <input type="checkbox"/> | <input type="checkbox"/> | Abdominal pain |
| <input type="checkbox"/> | <input type="checkbox"/> | Diarrhea |
| <input type="checkbox"/> | <input type="checkbox"/> | Heartburn |
| <input type="checkbox"/> | <input type="checkbox"/> | Vomiting |
| <input type="checkbox"/> | <input type="checkbox"/> | Other: _____ |

NEUROLOGICAL: (Nervous System)

- | | | |
|--------------------------|--------------------------|----------------------|
| No | Yes | |
| <input type="checkbox"/> | <input type="checkbox"/> | Balance disturbances |
| <input type="checkbox"/> | <input type="checkbox"/> | Dizziness |
| <input type="checkbox"/> | <input type="checkbox"/> | Headaches |
| <input type="checkbox"/> | <input type="checkbox"/> | Memory loss |
| <input type="checkbox"/> | <input type="checkbox"/> | Seizures |
| <input type="checkbox"/> | <input type="checkbox"/> | Other: _____ |

PSYCHIATRIC: (Mental Health)

- | | | |
|--------------------------|--------------------------|----------------|
| No | Yes | |
| <input type="checkbox"/> | <input type="checkbox"/> | Depression |
| <input type="checkbox"/> | <input type="checkbox"/> | Panic Disorder |
| <input type="checkbox"/> | <input type="checkbox"/> | Schizophrenia |
| <input type="checkbox"/> | <input type="checkbox"/> | Stress |
| <input type="checkbox"/> | <input type="checkbox"/> | Claustrophobia |
| <input type="checkbox"/> | <input type="checkbox"/> | Other: _____ |

INTEGUMENTARY: (Skin)

- | | | |
|--------------------------|--------------------------|--------------|
| No | Yes | |
| <input type="checkbox"/> | <input type="checkbox"/> | Dry Skin |
| <input type="checkbox"/> | <input type="checkbox"/> | Rashes |
| <input type="checkbox"/> | <input type="checkbox"/> | Other: _____ |

MUSCULOSKELETAL: (Bones, Muscles)

- | | | |
|--------------------------|--------------------------|-----------------|
| No | Yes | |
| <input type="checkbox"/> | <input type="checkbox"/> | Back pain |
| <input type="checkbox"/> | <input type="checkbox"/> | Joint Swelling |
| <input type="checkbox"/> | <input type="checkbox"/> | Muscle weakness |
| <input type="checkbox"/> | <input type="checkbox"/> | Arthritis |
| <input type="checkbox"/> | <input type="checkbox"/> | Other: _____ |

HEMATOLOGIC: (Blood)

- | | | |
|--------------------------|--------------------------|--------------|
| No | Yes | |
| <input type="checkbox"/> | <input type="checkbox"/> | Bleeding |
| <input type="checkbox"/> | <input type="checkbox"/> | Bruising |
| <input type="checkbox"/> | <input type="checkbox"/> | Other: _____ |

IMMUNOLOGIC: (Allergies)

- | | | |
|--------------------------|--------------------------|-------------------------------|
| No | Yes | |
| <input type="checkbox"/> | <input type="checkbox"/> | Environmental allergies |
| <input type="checkbox"/> | <input type="checkbox"/> | Food allergies |
| <input type="checkbox"/> | <input type="checkbox"/> | Seasonal allergies / Hayfever |
| <input type="checkbox"/> | <input type="checkbox"/> | Latex allergy |
| <input type="checkbox"/> | <input type="checkbox"/> | Other: _____ |

**BAY EYE CARE CENTER
PATIENT HEALTH AND HISTORY FORM**

Eye History – Do you have or have you had any of the following:

- Cataract / Cataract surgery
- Glaucoma / Glaucoma Surgery
- Neurological problems (e.g. Nerve palsy, Bell's Palsy)
- Retinal problems (e.g. macular degeneration, retinal detachment, diabetes)
- Corneal injuries or surgeries (e.g. corneal abrasion, metal in the eye, corrective eye surgery, corneal transplant)
- Kerato-refractive (e.g. glasses, contacts, lazy eye, patching of an eye)
- Oculoplastic (e.g. eyelid surgery, bumps on lids, droopy lids, cancer)
- Strabismus (e.g. crossed eyes, wandering eye, double vision, eye muscle surgery)

- None of the above Other: _____

Please list any eye surgeries and dates if possible: _____

Health History – Are you treating or have you been treated for any of the following?

- | | | |
|--|--|--|
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> GERD | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Blood Clots | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Lupus |
| <input type="checkbox"/> Cancer - If yes, where
_____ | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Coronary Artery Disease | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Sjogren's Disease |
| <input type="checkbox"/> Diabetes (Type 1 or Type 2) | <input type="checkbox"/> HIV / Hepatitis | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> None of the above | <input type="checkbox"/> Other: _____ | <input type="checkbox"/> Thyroid Disease / Grave's Disease |

Please list any surgeries and dates if possible: _____

Social History - (This information is kept strictly confidential. This applies to patients 13 years and older)

Have you ever used tobacco? No / Never Yes If yes, Current Former Use, Light Heavy

Do you drink alcohol? No Yes Do you consume caffeine? No Yes

Family History - Has anyone in the patient's family (blood relative) had any of the following?

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Unknown-Adopted | <input type="checkbox"/> Color Blindness | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Lazy Eye (Amblyopia) |
| <input type="checkbox"/> Blindness | <input type="checkbox"/> Corneal Disease | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Macular Degeneration |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Crossed Eyes
(Strabismus) | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Retinal Disease |
| <input type="checkbox"/> Childhood Cataracts | | <input type="checkbox"/> High Blood Pressure | |

Medication History Consent - (This permission will expire after 3 years)

Through our Electronic Health Record System, Bay Eye Care Center is able to download the history of medications you have had filled at participating retail pharmacies over the prior year. We would provide that service for you, if you and your doctor agree.

I give permission to download my prescription medication history. No Yes

Preferred Local Pharmacy _____ City and Cross Streets _____

Preferred Mail-Order Pharmacy _____ Signature _____

The information provided is true and complete to the best of my knowledge

Patient Signature (Guardian If Patient Is A Minor)

Date

Name Of Person Completing Form (If Not Patient)

Relationship To Patient